



BitPlus.org

STRATEGY

BitPlus Mining strategy is to opportunistically identify and mine the most profitable cryptocurrencies using our state of the art Mobile Mining Rigs powered by our proprietary and revolutionary low-cost energy generation system.

ABOUT CRYPTOCURRENCY'S

A cryptocurrency is a digital currency that is created and managed through the use of advanced encryption techniques known as cryptography. Cryptocurrency made the leap from being an academic concept to (virtual) reality with the creation of Bitcoin in 2009.



Bitcoin is a decentralized currency that uses peer-to-peer technology, which enables all functions such as currency issuance, transaction processing and verification to be carried out collectively by the network. While this decentralization renders Bitcoin free from government manipulation or interference, the flipside is that there is no central authority to ensure that things run smoothly or to back the value of a Bitcoin.

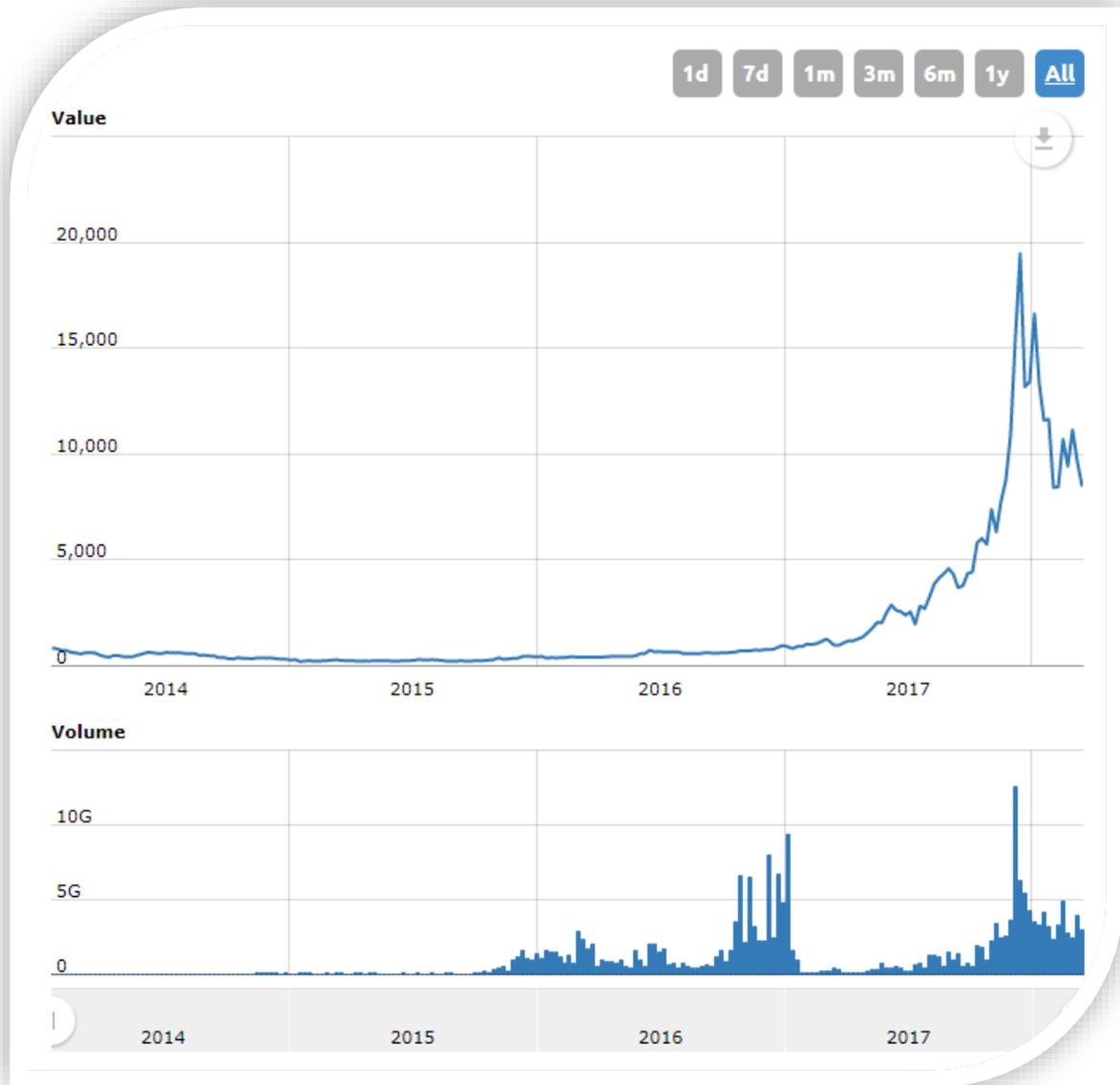
Bitcoins are created digitally through a “mining” process that requires powerful computers to solve complex algorithms and crunch numbers. They are currently created at the rate of 25 Bitcoins every 10 minutes and will be capped at 21 million, a level that is expected to be reached in 2140. Many bitcoins (along with other cryptocurrencies) are being retired from circulation as small investors hold them as collectables reducing the float or supply potentially continuing the price advance going forward.

These characteristics make Bitcoin fundamentally different from a fiat currency, which is backed by the full faith and credit of its government. Fiat currency issuance is a highly centralized activity supervised by a nation’s central bank however there is theoretically no upper limit to the amount of such currency issuance making a currency like bitcoin with a capped supply increasingly more popular. It is important to note that the value of a Bitcoin is wholly dependent on what investors are willing to pay for it at a point in time so there can be great volatility in its price.

The number of merchants who accept cryptocurrencies has steadily increased but they are still very much in the minority. As more merchants accept cryptocurrencies acceptance among consumers will increase along with cryptocurrency demand.

Furthermore, as more governments have been acknowledging cryptocurrencies, the ability of futures trading and great media publicity the price of cryptocurrency has risen making mining much more lucrative for efficient miners like **BitPlus Mining, Ltd.**

BITCOIN CHARTS



WorldCoinIndex, January 6, 2018

***** Past prices may not be indicative of future results**

Cryptocurrency mining is the process by which transactions are verified and added to the public ledger, known as the block chain and the means through which new coins are released.

The mining process involves compiling recent transactions into blocks and trying to solve a computationally difficult puzzle. The participant who first solves the puzzle gets to place the next block on the block chain and claim the rewards. The rewards, which incentivize mining, are both the

transaction fees associated with the transactions compiled in the block as well as newly released cryptocurrency.

Mining profit is coin minus cost of mining a coin.

THE MOBILE MINING RIG (MMR)



BitPlus Mining has developed Mobile Mining Rigs (**MMR's**) which opportunistically identify and mine the most profitable cryptocurrencies using state of the art hardware which is powered by our proprietary and revolutionary low-cost energy generation system. Our MMR's are designed to bring computational power and energy conversion to stranded natural gas locations anywhere

in the world. For mobility and ease of transportation our MMR's are based on a fully ISO-certified 20 and 40-foot intermodal (sea) containers equipped with mining hardware, power generation and internet connectivity which allows us to remote control each unit. The rigs are stackable and allow for parallel connection of multiple units.

CENTRALIZED RIG MANAGEMENT

Worldwide management and operation of mobile mining rigs is established through an internet connection via satellite, LTE and/or WIFI. We control and optimize each mining rig as well as handle and supervise all service and maintenance operations including climate management, hardware optimization and management, maintenance and security.

HARDWARE

Each MMR will contain a combination of ASIC and GPU mining devices dependent on current and projected mining returns. Starting with top-of-the-line hardware technology from vendors that include Advanced Micro Devices and Intel Corporation, each MMR device will be installed with modularity and serviceability as a top priority. In addition, our strict control of the MMR's environment will result in higher MTBF (mean time between failure) ratings that lead the industry.

Bitplus Research & Development division will continue to monitor new advances in micro processing power and density to quickly implement them into the mainstream MMR development.

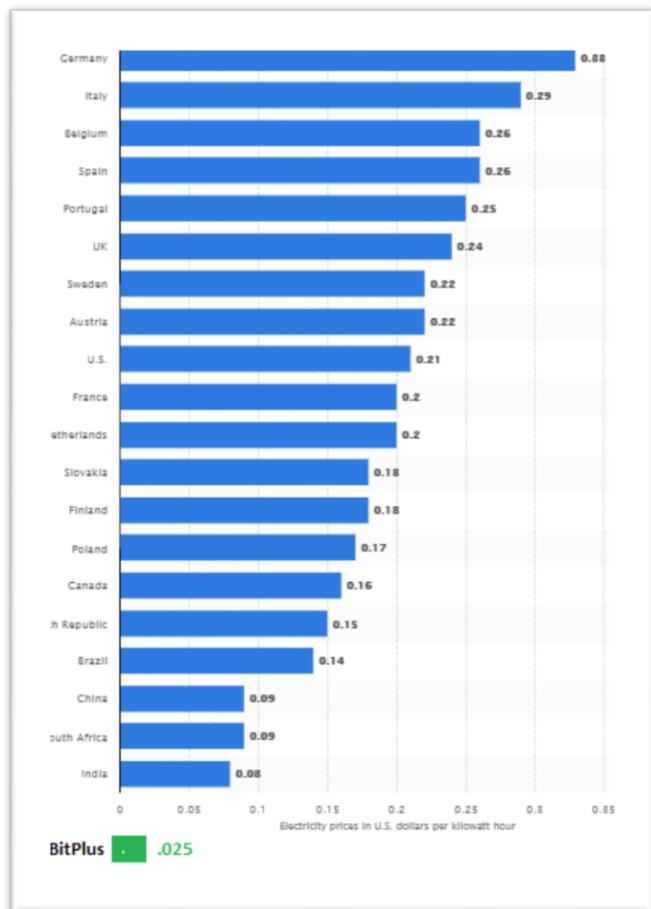
Bitplus looks forward to being the leader in mining hardware and software by developing our own processors for discreet mining array devices that combine the capabilities found collectively in ASIC, GPU and CPU mining units.

ENERGY

The BitPlus Power Generation System (BPGN)



The largest cost of crypto mining is energy and **BitPlus Mining** has an incredible competitive advantage.



OUR SOLUTION

The surge in oil exploration and production worldwide has an incredible upside for companies such as us with engineers with life long experience in the energy industry. Because **BitPlus** is portable with its mobile



mining rigs we are able to pivot and move our containers to any of tens of thousands of well locations in the USA that has stranded natural gas. That is gas that is not close to a pipeline but is still available for use. Even paying the utility purchase rate for gas that goes into a pipeline, let alone being stranded, we can make our own electricity for our mining computers at world record low prices. We are literally sitting on top of the well that might as well be a gold mine.

In addition to proving out own electricity we provide our own cooling generation for the computer mining systems. Fully active and computer controlled direct cooling of the mining rigs allows us to run at 120% performance over rigs at nominal ambient conditions inside of a normal office environment or data center. We do this at world record levels of efficiency and that part of the program is being done by the part of our engineering team that has expertise in thermodynamics. All system components are selected and maximized for quality, high reliability, very long life at high performance, incredibly low maintenance and the highest efficiency in that order.

THE BITPLUS POWER GENERATION SYSTEM (BPGS)

The BPGS is a cutting-edge technology that captures and produces energy from stranded natural gas at world record low prices giving us the highest ROI on cryptocurrency mining of anyone in the world because of our flexibility, design and modular ability.

MAXIMIZING MINING RETURNS

Our MMR's mine most all common mining algorithms including the Blake algorithm which enables the ability to dual-mine coins simultaneously.

Bitplus employs next generation profitability switching using both real-time multi-pool statistics and coin statistics to automatically switch between multiple pools, algorithms and mining software to always seek the highest possible profit.

OUR TESTING AND DEVELOPMENT SERVER FARM

BitPlus has signed a lease on a fully operational server farm which will be our Operation Center (OPCEN) for remotely monitoring and controlling all MMR's components such as rig performance, climate and security - in real time.

It includes 100 tons of cooling, cabling and data pipes, 13.KV substation with generator backup and the UPS'es which are all up and operational.

The OPCEN also is where each mining rig will be run, tested and burned in prior to being placed in MMR's and then retested prior to their journey to our well locations.

The excess capacity in the OPCEN increases profitability by allowing us to take delivery of pallets of mining rigs and get them immediately mining cryptocurrency as we condition them for placements in the MMR's.

